

Extractive Sector Transparency Measures Act - Annual Report

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|---|---|--|------------|-------------|-----------------------|------------|
| Reporting Entity Name | Mirasol Resources Ltd. | | | | | |
| Reporting Year | From | 2023-07-01 | To: | 2024-06-30 | Date submitted | 2024-10-16 |
| Reporting Entity ESTMA Identification Number | E752063 | <input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report | | | | |
| Other Subsidiaries Included (optional field) | Minera Mirasol Chile Limitada E281610, Australis SA E993584, Nueva Gran Victoria SA E396431, Minera Del Sol SA E892898, Cabo Sur SA E408969 | | | | | |
| Not Consolidated | | | | | | |
| Not Substituted | | | | | | |
| Attestation by Reporting Entity | <p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i></p> | | | | | |
| Full Name of Director or Officer of Reporting Entity | Carmen Cazares | | | Date | 2024-10-16 | |
| Position Title | Chief Financial Officer | | | | | |

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| Subsidiary Reporting Entities (if necessary) | | | | |

Payments by Payee

| Country | Payee Name ¹ | Departments, Agency, etc... within Payee that Received Payments ² | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid to Payee | Notes ³⁴ |
|-----------|-----------------------------|--|--------|-----------|---------|-------------------------|---------|-----------|-------------------------------------|----------------------------|---------------------|
| Argentina | Province of Santa Cruz | Provincial Mining Productive Technology Fund | 91,017 | | | | | | | 91,017 | |
| Argentina | Province of Santa Cruz | General Revenue Department | | | 70,364 | | | | | 70,364 | |
| Argentina | Government of Argentina | Federal Public Revenue Administration (APIF) | 47,215 | | | | | | | 47,215 | |
| Chile | Government of Chile | General Treasury of the Republic | 25,112 | | 808,312 | | | | | 833,424 | |
| Chile | Municipality of Providencia | | 257 | | | | | | | 257 | |
| | | | | | | | | | | | |
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Additional Notes: ALL PAYMENTS ARE REPORTED IN CANADIAN DOLLARS (THE REPORTING ENTITY) AND THE CONVERTED WEIGHTED AVERAGE EXCHANGE RATE EXISTING ON THE YEAR END OF THE REPORTING PERIOD OF 1 ARGENTINEAN PESO IS 0.00150 CAD, AND 1 CHILEAN PESO IS 0.00149 CAD

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Payments by Project

| Country | Project Name ¹ | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid by Project | Notes ²³ |
|-----------|-----------------------------|--------|-----------|---------|-------------------------|---------|-----------|-------------------------------------|------------------------------|---------------------|
| Argentina | Argentina Pipeline Projects | 54,559 | | 31,916 | | | | | 86,475 | |
| Argentina | Santa Rita and Virginia | 22,111 | | 557 | | | | | 22,668 | |
| Argentina | Claudia | 36,769 | | 35,405 | | | | | 72,174 | |
| Argentina | La Curva | 11,116 | | 162 | | | | | 11,278 | |
| Argentina | Sascha | 11,116 | | 514 | | | | | 11,630 | |
| Argentina | Marcelina | 2,561 | | 990 | | | | | 3,551 | |
| Argentina | Homenaje | | | 142 | | | | | 142 | |
| Argentina | Marita | | | 331 | | | | | 331 | |
| Argentina | Libanesa | | | 347 | | | | | 347 | |
| Chile | Project Generation - Chile | 257 | | | | | | | 257 | |
| Chile | Chile Pipeline Projects | 5,580 | | 116,882 | | | | | 122,462 | |
| Chile | Gorbea Belt | 9,567 | | 163,216 | | | | | 172,783 | |
| Chile | Altazor | - | | 200,648 | | | | | 200,648 | |
| Chile | Zobek | 9,965 | | 209,088 | | | | | 219,053 | |
| Chile | Rubi | | | 76,990 | | | | | 76,990 | |
| Chile | Inca Gold | - | | 41,488 | | | | | 41,488 | |

Additional Notes³:

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