Looking west-northwest towards Atlas zone of Gorbea.

Focused on Discovery
Cautionary Statement

This presentation contains certain statements that may be deemed “forward-looking statements”. All statements in this presentation, other than statements of historical fact, that address future operations, resource potential, exploration drilling, exploitation activities and events or developments that the Company expects to occur, are forward looking statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans” “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur. Information inferred from the interpretation of drilling results and information concerning mineral resource estimates may also be deemed to be forward looking statements, as it constitutes a prediction of what might be found to be present when and if a project is actually developed. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, and continued availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. Forward looking statements are based on the beliefs, estimates and opinions of the Company’s management on the date the statements are made. The Company undertakes no obligation to update these forward-looking statements in the event that management’s beliefs, estimates or opinions, or other factors, should change, except as may be required by applicable law.

This presentation may use the terms pit constrained mineral resources estimate and indicated resource. The Company advises that these terms are recognized by Canadian securities regulations (under National Instrument 43-101 “Standards of Disclosure for Mineral Projects”). Investors are cautioned not to assume that any part of or all, of the mineral occurrences in these categories will ever be converted into reserves.

All material project information in this presentation has been previously disclosed to the public by Mirasol.

Norm Pitcher, a “Qualified Person” under National Instrument 43-101, has reviewed and approved the scientific and technical information in this presentation.
Mirasol Resources: The Investment Case

Market Cap $30 M (54 M s/o x $0.56/share - as at August 30, 2019)
Cash $20 M (estimated today - $22 M as at March 31, 2019)
Enterprise Value $10 M

“Price is what you pay. Value is what you get.”
— Warren Buffett

Partner Funded Drilling Programs
Mirasol Funded Exploration

→ Short term discovery potential

Deal Ready Portfolio
Early-stage Pipeline Portfolio

→ Medium term optionality
Who We Are

PROJECT GENERATION AND EXPLORATION COMPANY

• Established in 2003 and listed on TSX.V in 2005
• Experienced team with offices in Vancouver, Santiago and Mendoza
• Decades of experience in Chile and Argentina in a variety of geological terrains and deposit types
• Extensive in-country knowledge in claims management, permitting and community relations

Well Funded ~$20 M cash *

Conservative Share Structure
• 54 M Shares Outstanding
• 60 M Shares Fully Diluted

Estimated Share Distribution

* $22M as at March 31, 2019
DEVELOP AND TEST HIGH QUALITY EXPLORATION TARGETS

**Exploration Strategy**

**Self funding exploration and drilling**
- High grade projects
- Infrastructure advantaged
- Lower exploration risk

**Partner funded exploration**
- Large scale projects
- Higher exploration risk
- More expensive to properly test
What We Have - Extensive Portfolio

Three Options to Joint Venture in Chile
- Gorbea – Newcrest Mining
- Altazor – Newcrest Mining
- Indra – Hochschild Mining

Three Advanced Exploration Projects
- In Argentina
  - Libanesa – Au/Ag
  - Sascha Marcelina – Au
- In Chile
  - Los Amarillos – Au/Ag

Six Deal Ready Properties
- In Argentina
  - La Curva – Au
  - Claudia – Au/Ag
  - Virginia – Ag
- In Chile
  - Rubi – Cu
  - Odin – Cu
  - Zeus – Au

30 Pipeline Projects Ready for Further Exploration
Figure 1. The Relations Between low and high sulfidation epithermal deposits and porphyry deposit

“All models are wrong; the practical question is how wrong do they have to be to not be useful.”

— George Box, British Statistician
Projects in Chile

Three Options to Joint Venture in Chile

- Gorbea – Newcrest Mining (HSE)
- Altazor – Newcrest Mining (HSE)
- Indra – Hochschild Mining (LSE)

Projects under agreement

Portfolio of Deal Ready and Exploration Projects

Pipeline Projects includes leading position in the Prospective Mio-Pliocene mineral belt

*Projects and hectares values are as disclosed in MD&A for March 31, 2019
Gorbea - HSE Gold Project

- Large land package with 9 claim blocks totaling 23,080 ha (incl. Atlas /Titan)
- Previous partner spent CA$10M on properties and drilled 11,640 m
- Presence of an oxidized and mineralized HSE gold system has been confirmed
- NCM following up on previous results. Significant program expected to start in Q3 2019

<table>
<thead>
<tr>
<th>Exploration Expenditures</th>
<th>PEA $650k cash</th>
<th>FS</th>
<th>MRZ Interest 15%</th>
<th>MRZ Interest 25%</th>
</tr>
</thead>
<tbody>
<tr>
<td>US$ 19M</td>
<td>51%</td>
<td>65%</td>
<td>75%</td>
<td>85%</td>
</tr>
<tr>
<td>US$600k option payments</td>
<td>Actual 6 years</td>
<td>1 year</td>
<td>2 years</td>
<td></td>
</tr>
</tbody>
</table>

- Definitive Option to Farm-in agreement executed in January 2019
- Follow up drilling from Newcrest in May 2019 with a 903 m program completed before onset of winter
- CSAMT geophysics and additional surface exploration completed
• Large land package with 9 claim blocks totaling 23,080 ha (incl. Atlas /Titan)
• Previous partner spent CA$10M on properties and drilled 11,640 m
• Presence of an oxidized and mineralized HSE gold system has been confirmed
• NCM following up on previous results. Significant program expected to start in Q3 2019

MRZ Interest 25%
MRZ Interest 15%

PEA $650k cash
US$19M Exploration Expenditures
US$600k option payments
51%
75%
65%
6 years
1 year
2 years
85%
NSR royalty
option

Gorbea - HSE Gold Project

Definitive Option to Farm-in agreement executed in January 2019
Follow up drilling from Newcrest in May 2019 with a 903 m program completed before onset of winter
CSAMT geophysics and additional surface exploration completed

MRZ JV Funded Exploration
MRZ Business
MRZ Pipeline
Major Au-Ag
Major Cu-Mo
Mi-Pliocene
Eocene-Olig.
Paleocene II
JV Project

ASTR Alteration Mapping

MRZ- Newcrest Gorbea Project

10 km

200km
Gorbea - HSE Gold Project

Interpretation of Historical Results:

- A large breccia complex at Atlas is host to the better gold mineralization.

- Previous drill holes with anomalous gold/silver assays may have been terminated early above the potentially better mineralized zone.

- New target areas identified where gold mineralization may occur closer to surface.

Logged / Interpreted Lithology:

- Dacitic Domes
- Phreatomagmatic Breccia (PBX)
- Hydrothermal Breccia
- Andesite Volcanics & Megaclasts?

Drill Assays AuEq60*

- 0.5 – 5.52
- 0.25 – 0.5
- 0.1 – 0.25
- 0.01 – 0.1
- B.D.L – 0.01

* AuEq60 = Au + (Ag/60)
• Large land package with 9 claim blocks totaling 23,080 ha (incl. Atlas/Titan)
• Previous partner spent CA$10M on properties and drilled 11,640 m
• Presence of an oxidized and mineralized HSE gold system has been confirmed
• NCM following up on previous results. Significant program expected to start in Q3 2019

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</tr>
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</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>FS</th>
<th>65%</th>
<th>6 years</th>
</tr>
</thead>
<tbody>
<tr>
<td>Royalty Option</td>
<td>85%</td>
<td>1 year</td>
</tr>
<tr>
<td>NSR royalty</td>
<td>75%</td>
<td>2 years</td>
</tr>
</tbody>
</table>

Gorbea - HSE Gold Project

- Definitive Option to Farm in agreement executed in January 2019
- Follow up drilling from Newcrest in May 2019 with a 903 m program completed before onset of winter
- CSAMT geophysics and additional surface exploration completed

- 2 additional diamond holes drilled:
  - ATL-DH-001*: 19.3 m @ 0.89g/t Au from 372m including 13m @ 1.1g/t Au from 372m
  - ATL-DH-002: 59 m @ 0.39g/t Au from 274m including 10m @ 1.0g/t Au from 289m

* Note: ATL-DH-001 was lost 20m into the mineralized zone at 391m
Altazor - HSE Gold Project

- Targeting a multi-million ounce HSE gold deposit
- Road and drill permitting ongoing along side with environmental and community consultation process
- 2,000m drill program and in-fill CSAMT geophysics anticipated for next field season

**Actual**

<table>
<thead>
<tr>
<th>US$ 10M Exploration Expenditures</th>
<th>PEA $650k cash</th>
<th>FS $650k</th>
<th>MRZ Interest 20% fund</th>
<th>MRZ Interest 25%</th>
</tr>
</thead>
<tbody>
<tr>
<td>US$600k option payments (paid)</td>
<td>51%</td>
<td>65%</td>
<td>75%</td>
<td>80%</td>
</tr>
<tr>
<td>5 years</td>
<td>2 years</td>
<td>2 years</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- Newcrest Mining is acting as operator on the project
- Additional surface work completed over the last field season with two drill target areas defined
2017/2018 Surface Program Delivered Compelling Results

- Extensive (75km²) alteration including Steam heated cap, silicification and local vuggy quartz correlating to large scale magnetic depletions
- Alteration mineral assemblage vectoring to CSAMT highly resistive geophysical anomalies
- Multiple breccia complexes mapped along a 15km range front
- Anomalous gold, silver, copper, lead, zinc
Interpreted as the upper levels of an epithermal system

Two prospects: Agni (large alteration system) and Indra (large vein and breccia zone)

Low elevation with year-round access and adjacent to mine infrastructure

Mirasol acting as operator

- Surface program completed: mapping, rock chip sampling, alteration vectoring studies and ground magnetics to develop drill targets
- 1,700m drill program initiated in August 2019. Results expected late September

<table>
<thead>
<tr>
<th>Exploration Expenditures</th>
<th>PEA</th>
<th>FS</th>
<th>MRZ Funded Interest 30%</th>
</tr>
</thead>
<tbody>
<tr>
<td>US$ 6M</td>
<td>51%</td>
<td>60%</td>
<td>70% 75%</td>
</tr>
</tbody>
</table>

US$ 800 K Committed

4.5 years 3 years 3 years

MRZ JV Funded Exploration
MRZ Funded Exploration
MRZ Business Development/Focus
MRZ Pipeline Project
Major Au-Ag-Cu Deposit
Major Cu-Mo-Au Deposit
Miocene-Pliocene Igneous Belt
Eocene-Oligocene Igneous Belt
Paleocene Igneous Belt

Indra – LSE Gold and Silver Project
Indra – LSE Gold and Silver Project

- Agni (large alteration system)
- Indra (large vein and breccia zone)
- Low elevation with year-round access and adjacent to mine infrastructure
- Mirasol acting as operator
- Surface program completed: mapping, rock chip sampling, alteration vectoring studies and ground magnetics to develop drill targets
- 1,700m drill program initiated in August 2019. Results expected late September

<table>
<thead>
<tr>
<th>Project Name</th>
<th>JV Partner</th>
<th>JV Project Labels</th>
</tr>
</thead>
<tbody>
<tr>
<td>AGNI</td>
<td>Hochschild Mining</td>
<td>Major Au-Ag-Cu Deposit</td>
</tr>
<tr>
<td>INDRA</td>
<td>Hochschild Mining</td>
<td>Major Cu-Mo-Au Deposit</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Mio-Pliocene Igneous Belt</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Eocene-Oligocene Igneous Belt</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Paleocene Igneous Belt</td>
</tr>
</tbody>
</table>

- Rock Chip Assays
  - Au+(Ag/60)
  - Gold Equivalent:
    - Below Detection
    - 0.01 to 0.015
    - 0.015 to 0.03
    - 0.03 to 0.05
    - 0.05 to 0.14

- Exploration Expenditures
  - US$ 6M
  - 4.5 years
  - MRZ Funded Interest 30%
  - MRZ Interest 25%
  - PEA 51%
  - 70% Funded Interest
  - FS 60%
  - +fund 3 years

- Atacama Puna Generative
  - Basal igneous cover
  - 200km away from present mining center

- Indra JV
  - Hochschild Mining

- Vein Trends
  - 3 RC holes
  - 2 RC holes
  - 1 RC hole
Los Amarillos – LSE Gold and Silver Project

- Package consolidated in June 2019 - Option agreement with ENAMI
- Initial surface work delineated numerous veins structures
- Follow up sampling on new claims confirmed presence of epithermal veins
- Geophysical survey just completed to help define drill targets

- Vein structures up to 3 m wide have been mapped over a 7 km strike length throughout the project
- Multiple high-grade gold and silver assays in rock chip samples
  - Up to 40.5 g/t Au
  - 20% of samples > 1 g/t Au
- Partner search advancing

Amarillos Project Rock Chip Assays
Total samples from outcrop / subcrop / float = 573

<table>
<thead>
<tr>
<th>All Samples</th>
<th>Au</th>
<th>Ag</th>
<th>AuEq60</th>
</tr>
</thead>
<tbody>
<tr>
<td>Max Value</td>
<td>40.5 g/t</td>
<td>367 g/t</td>
<td>41.04 g/t</td>
</tr>
<tr>
<td>Average value</td>
<td>1.15 g/t</td>
<td>6.66 g/t</td>
<td>1.26 g/t</td>
</tr>
</tbody>
</table>

*As per standard industry practice, where analysis results returned assays less than the lower detection limit (LOD - 0.01 g/t Au, 0.5 g/t Ag), a value of 75% lower detection limit was used to calculate statistical values in this table.

Gold Assays

<table>
<thead>
<tr>
<th>Top Au Assays</th>
<th>% of samples</th>
<th>Au g/t</th>
</tr>
</thead>
<tbody>
<tr>
<td>109 Samples</td>
<td>19.0 %</td>
<td>&gt; 1.0 g/t</td>
</tr>
<tr>
<td>62 Samples</td>
<td>10.8 %</td>
<td>&gt; 2.5 g/t</td>
</tr>
<tr>
<td>31 Samples</td>
<td>5.4 %</td>
<td>&gt; 5.0 g/t</td>
</tr>
</tbody>
</table>
- Package consolidated in June 2019
- Option agreement with ENAMI
- Initial surface work delineated numerous veins structures
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- Partner search advancing
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- Up to 40.5 g/t Au
- 20% of samples > 1 g/t Au

Los Amarillos – LSE Gold and Silver Project

- Near infrastructure: 10 km northwest of El Salvador mine and the Potrerillos smelter
- Power and water lines traverse the northern edge of the claim block.
- Low elevation: 1700m to 2100m ASL
- Year-round access

- 20% of samples > 1 g/t Au
• Reconnaissance sampling of quartz veins have returned high grade gold assays with anomalous antimony, arsenic, and barium
• 4 major target areas have been identified
• Evidence of wider zones of sheeted veins and breccias zones that could be a target for bulk mineralization
Projects in Argentina

Extensive Portfolio in Santa Cruz – A Mining Province with 7 Operating Mines

2 Projects with Mirasol Funded Exploration Programs
- Sascha-Marcelina
- Libanesa

3 Deal Ready Projects
- Virginia – Defined Silver Resource
- La Curva
- Claudia

Properties are as disclosed in MD&A for March 31, 2019
Sascha-Marcelina – LSE Gold and Silver Project

- Underexplored District: consolidated for the first time in early 2019
- Located 100 km south of Newmont Goldcorp’s Cerro Negro mine and displaying similar geologic and geomorphic settings

### Estancia and Igloo Trend

<table>
<thead>
<tr>
<th>New Rock Chip Assays</th>
<th>All Samples</th>
<th>Au</th>
<th>Ag</th>
</tr>
</thead>
<tbody>
<tr>
<td>Max Value</td>
<td>27.7 g/t</td>
<td>121 g/t</td>
<td></td>
</tr>
<tr>
<td>Average value</td>
<td>0.56 g/t</td>
<td>3.9 g/t</td>
<td></td>
</tr>
</tbody>
</table>

- Large alteration footprint with new prospects located in close proximity to an extensive silica cap
- High grade gold rock chip assays from Estancia and Igloo trends
- Follow up work next field season to include systematic electrical geophysical IP lines to better define drill targets
- Partner search underway
Sascha-Marcelina – LSE Gold and Silver Project

Gobernador Gregores
Santa Cruz Province
Argentina

Chile
Las Heras
Perito Moreno
Bajo Caracoles
50 km
San Jose
Hochschild/McEwen Mining
Cerro Negro
Goldcorp
Martha
Patagonia Gold
Tranquilo Patagonia
Pan American Silver

• Underexplored District: consolidated for the first time in early 2019
• Located 100 km south of Newmont Goldcorp’s Cerro Negro mine and displaying similar geologic and geomorphic settings

Large alteration footprint with new prospects both located in close proximity to an extensive silica cap
• High grade gold rock chip assays from Estancia and Igloo trends
• Follow up work next field season to include systematic electrical geophysical IP lines to better define drill targets
• Partner search underway

Total samples from outcrop / subcrop / float = 168
All Samples
Au Ag
Max Value
27.7 g/t 121 g/t
Average value
0.56 g/t 3.9 g/t

Estancia and Igloo Trend
New Rock Chip Assays
22

Sascha Marcelina Claims
30,681 ha

Sascha Marcelina Claims Boundary
Zone of maximum dilation
Estancia Trend
Igloo Trend
Pellegrini Silica Cap
Sascha Vein Zone
Additional Prospects

Rock Chip Assays
Au (g/t)

1.00 to 160.00
0.25 to 1.00
0.10 to 0.25
0.05 to 0.10
0.01 to 0.05
0.00 to 0.01
Below Detection
NW structure hosting veins, veinlets and stockworks, over more than 3 km

Estancia South: Deepest level of erosion, hosting well developed veins and veinlets with high grades in the permissive Chon Aike formation

Estancia Central: Higher level of system in less favorable host rock, yet with outcropping veinlets with lower grades

Trends opened to the north and south under gravel cover
Virginia – Silver Project

**A Defined Silver Resource**

<table>
<thead>
<tr>
<th>Type</th>
<th>Mt</th>
<th>Ag (g/t)</th>
<th>Ag (million oz)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Indicated</td>
<td>11.9</td>
<td>310</td>
<td>11.9</td>
</tr>
<tr>
<td>Inferred</td>
<td>0.46</td>
<td>207</td>
<td>3.1</td>
</tr>
</tbody>
</table>

- ~7.6 km of outcropping mineralized epithermal veins in Virginia district
- Seven silver deposits outlined by over 23,000 m of diamond drilling
- Preliminary metallurgical work has indicated good recovery rates for silver

- Post resource calculation, Mirasol has acquired new claims to consolidate Virginia district
- Reconnaissance of new claims identified new trends of vein float
  - Multiple assays >500 g/t Ag, and a peak assay of 6,586.3 g/t Ag
  - Untested potential extension of Virginia vein system

The resources used for determining the Conceptual Pits comprise globally 28% Inferred tonnes which contribute 20% of contained metal to the modelling. These Conceptual Pits estimates are limited by the following: there are no geotechnical studies to support assumed pit slopes; no hydrogeological studies to examine groundwater flows/dewatering; limited (scoping study level) of metallurgical studies; there are no estimates of taxes or costs of financing included. Mineral resources which are not Mineral reserves do not have demonstrated economic viability. Inferred Mineral Resources have a high degree of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Tonnes, grade values, and contained silver metal quantities may differ due to rounding.
Virginia – Silver Project

- Virginia District Existing Claims
- New MRZ Claims
- Open Ground Staking
- New MRZ Claims
- Purchased

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Notes:
- Post resource calculation Mirasol has acquired new claims to consolidate Virginia district.
- Reconnaissance of new claims identified new trends of vein float.
- Multiple assays >500 g/t Ag, and a peak assay of 6,586.3 g/t Ag.
- Untested potential extension of Virginia vein system.
- ~7.6 km of outcropping mineralized epithermal veins in Virginia district.
- Seven silver deposits outlined by over 23,000 m of diamond drilling.
- Preliminary metallurgical work has indicated good recovery rates for silver.
La Curva – Gold and Silver Project

- Project hosts LSE style gold and silver mineralization
- Under exploration agreement until earlier this year
- More than 6,000m of drilling completed with US$2.8M spent
- Attractive targets remained to be tested

- Multiple prospects defined
- Best drilling results to date from SouthWest and Cerro Chato prospects
- Results at SouthWest, outline a NW oriented 1,100 m long and up to 300 m wide target zone for Au/Ag mineralization
- Large NW striking normal fault may be a “feeder structure” to mineralization

- An untested compelling drill target for higher grade Au/Ag mineralization
- New partner search underway
La Curva – Gold and Silver Project

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Santa Cruz Province, Argentina

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Road Jurassic Volcanics

LEGEND

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- Under exploration agreement until earlier this year
- More than 6,000m of drilling completed with US$2.8M spent
- Attractive targets remained to be tested

<table>
<thead>
<tr>
<th>Rock chip geochemistry</th>
<th>Gold Equivalent g/t (AuEq)</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.1 to 0.25</td>
<td>0.0 to 0.05</td>
</tr>
<tr>
<td>0.25 to 0.5</td>
<td>0.05 to 0.1</td>
</tr>
<tr>
<td>0.5 to 1</td>
<td>0.1 to 0.25</td>
</tr>
<tr>
<td>1.0 to 6.3</td>
<td>0.60m @ 12.95 g/t Au &amp; 220.0 g/t Ag</td>
</tr>
<tr>
<td></td>
<td>1.00m @ 3.81 g/t Au &amp; 71.8 g/t Ag</td>
</tr>
<tr>
<td></td>
<td>5.40m @ 1.55 g/t Au &amp; 10.4 g/t Ag</td>
</tr>
<tr>
<td></td>
<td>12.50m @ 0.70 g/t Au &amp; 4.2 g/t Ag</td>
</tr>
<tr>
<td></td>
<td>0.60m @ 12.95 g/t Au &amp; 220.0 g/t Ag</td>
</tr>
<tr>
<td></td>
<td>14.80m @ 1.29 g/t Au &amp; 7.3 g/t Ag</td>
</tr>
<tr>
<td></td>
<td>Inc. 1.05m @ 10.72 g/t Au &amp; 60.5 g/t Ag</td>
</tr>
<tr>
<td></td>
<td>8.00m @ 1.82 g/t Au &amp; 23.0 g/t Ag</td>
</tr>
<tr>
<td></td>
<td>Inc. 3.00m @ 3.62 g/t Au &amp; 54.3 g/t Ag</td>
</tr>
</tbody>
</table>

Composites g/t

- Gold Equivalent g/t (AuEq)
- Labelled in figure where intersection is above 5gm AuEq60
- Using 1.0 and 0.3 g/t cut off AuEq60
- Bolded intercepts are from this drilling round
- Additional intersections not in Table 1
- Short drill hole Label format: CC-01 / CC-01R
- Actual Label format: CC-DDH-001 / CC-RC-001

Principal target area 1,100 x 300 m, from drill intersections and surface rock chip assays

Interpreted structure

- SW-07, SW-08, SW-09, SW-10
- SW-01, SW-02, SW-03, SW-04
- SW-05, SW-06, SW-07, SW-08
- SW-11, SW-12

Drill Hole Collar and Trace

- New holes this campaign (Feb 2019)
- Holes reported February 2018
- AuEq1 Composites g/t
  - > 1.0
  - > 0.3
  - > 0.1

- gtm = AuEq60 (g/t) x intersection length (m)
- Using 1.0 and 0.3 g/t cut off AuEq60
- Bolded intercepts are from this drilling round

Mapped Geology – Jurassic Age Units

- Laminated / massive
- and fine ash tuffs
- Hydothermal breccia
- Rhyolite dyke/flows
- Epiclastic Polymict Breccia
- Graded Units
- Conglomerates to sandstone
- Crystal-Lithic tuffs
- Permian Quartz Sandstone
- Interpreted structure
La Curva – Gold and Silver Project

Santa Cruz Province, Argentina

- Multiple prospects defined
- Best drilling results to date from SouthWest and Cerro Chato prospects
- Results at SouthWest outline a NW oriented 1,100 m long and up to 300 m wide target zone for Au/Ag mineralization
- Large NW striking normal fault may be a “feeder structure” to mineralization
- An untested compelling drill target for higher grade Au/Ag mineralization
- New partner search underway

Project hosts 

1  to 6.3
0.5  to 1
0.25  to 0.5
0.1  to 0.25
0.05  to 0.1
0.0  to 0.05
BLD

AuEq = Au g/t + Ag g/t / 60

Legend

- Town
- MRZ Projects
- Processing Plant

Interpreted Lithology

- Fine lacustrine sediments
- Epithermal veining
- Dome related breccias
- Epislastic sediments
- Pyroclastic units
- Basal epislastic breccia

Interpretation

Holes reported Feb 2019
Holes reported February 2018
Short drill hole Label format: CC-01 / CC-01R
Actual Label format: CC-DDH-001 / CC-RC-001

Rock chip geochemistry

Gold Equivalent g/t (AuEq)

> 1.0 g/t
> 0.3 g/t
> 0.1 g/t
> 0.05 g/t
> 0.025 g/t
> 0.0125 g/t
> 0.00625 g/t
BLD

Drill Hole Collar and Trace

- 6.20m @ 2.33 g/t Au & 31.1 g/t Ag
  Inc. 1.80m @ 6.88 g/t Au & 84.9 g/t Ag
- 9.10 @ 1.00 g/t Au & 4.2 g/t Ag
  Inc. 1.50 @ 3.35 g/t Au & 6.2 g/t Ag
- 3.25 @ 2.04 g/t Au & 10.3 g/t Ag
- 8.00m @ 1.82 g/t Au & 23.0 g/t Ag
  Inc. 3.00m @ 3.62 g/t Au & 54.3 g/t Ag
- 14.80m @ 1.29 g/t Au & 7.3 g/t Ag
  Inc. 1.05m @ 10.72 g/t Au & 60.5 g/t Ag
- 5.35 @ 2.00 g/t Au & 7.3 g/t Ag
  Inc. 3.35 @ 2.83 g/t Au & 10.9 g/t Ag
- 26.70m @ 0.82 g/t Au & 2.2 g/t Ag
  Inc. 3.20m @ 2.04 g/t Au & 3.6 g/t Ag
  also Inc. 1.45m @ 3.50 g/t Au & 11.3 g/t Ag

3.25 @ 2.04 g/t Au & 10.3 g/t Ag

Cross Section

- SW-09
- SW-02
- SW-11
- SW-01R

- 150mRL
- 100mRL
- 50mRL
- 0mRL
- -50mRL
- -100mRL

- Town
- MRZ Projects
- Processing Plant

Interpretation

Holes reported Feb 2018

- 14.80m @ 1.29 g/t Au & 7.3 g/t Ag
  Inc. 1.05m @ 10.72 g/t Au & 60.5 g/t Ag
- 5.35 @ 2.00 g/t Au & 7.3 g/t Ag
  Inc. 3.35 @ 2.83 g/t Au & 10.9 g/t Ag
- 26.70m @ 0.82 g/t Au & 2.2 g/t Ag
  Inc. 3.20m @ 2.04 g/t Au & 3.6 g/t Ag
  also Inc. 1.45m @ 3.50 g/t Au & 11.3 g/t Ag
Activities and News Flow from Planned FY 2020 Programs

→ Multiple partner-funded drilling and exploration programs
  • Chile: Gorbea, Altazor, Indra

→ Mirasol funded exploration programs
  • Argentina: Sascha – Marcelina
  • Chile: Los Amarillos and project generative programs

→ Business Development initiatives to add new exploration partnerships

MIRASOL IS FOCUSED ON DELIVERING EXPLORATION AND DRILLING ACTIVITIES TO DRIVE SHAREHOLDER RETURNS
Notes
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