

Dear Shareholder:

On behalf of the Board of Directors, I am pleased to invite you to the Annual General and Special Meeting of Mirasol Resources Ltd. which will be held at the offices of Miller Thomson LLP on April 26, 2018 at 10:00am at Suite 400 – 725 Granville Street in Vancouver, BC. Immediately following the meeting, I will be giving a 20-minute project and corporate update. The presentation will also be made available on the company's website.

The board and management are very thankful to all of the company's shareholders for their support over the past year. We remain focused on building Mirasol into the premier gold, silver and copper project generation company in the Americas, with our core objective of creating shareholder wealth through the discovery of quality precious metal deposits.

We believe sound decision-making from an experienced board and management team and the application of leading-edge geoscience to world class mineral belts will best enable us to deliver on this objective.

This year's slate of nominees bring their unique skills and experience to the company and collectively offer the breadth of experience and expertise needed to deliver strong corporate governance, stewardship, and strategic oversight of the company's business.

With nearly \$20 million in the treasury (as of December 31, 2017), a conservative share structure, and a large portfolio of quality projects that have been assembled via a strategic multi-year countercyclical investment in project generation, Mirasol is in a strong position to execute its strategic objectives.

In response to an improving demand for quality exploration projects, driven by depleted project pipelines and increases in exploration budgets from major metal producers, Mirasol has assembled a business development team to focus on delivering new Joint Venture (JV) deals to explore our projects.

Mirasol Resources Ltd

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Over the current financial year, Mirasol:

- Executed three new JVs with strong partners, OceanaGold in Argentina targeting high grade gold and silver and Newcrest Mining in Chile targeting giant bulk mineable gold deposits.
- Is delivering a company record of \$10.5 million in JV partner exploration expenditures to our projects. This will result in over 9,000 metres of drilling on our Argentinian JV projects and at the Gorbea project and approximately \$2.7 million in surface exploration expenditure on our Newcrest JVs in preparation for drill testing in October – November 2018.
- Commenced operating the on-ground exploration for all our new JVs, enabling your company to influence timing of exploration, to transfer staff cost and claims fees to JV budgets and to better access the information flow, which in turn allows us to better inform our shareholders.
- Will receive a company record of approximately \$1.2 million in JV payments and JV management fees (excluding any additional non-committed option payments to the end of the year).
- Launched a new website to improve communication with our shareholders, delivering on a commitment to improve news flow with 16 technical news releases distributed.

Over the coming year, Mirasol looks forwards to a very active period of exploration with JV funded drilling planned for our Curva (phase II and III), Claudia, Altazor and Zeus projects. We also plan to continue to judiciously use our own funds to advance project generation and exploration efforts in the Atacama-Puna region of Chile and the Santa Cruz Province in Argentina, with a greater focus in Santa Cruz than in previous years. Our business development team remains firmly focused on delivering new JV deals and on identifying innovative ways to attract exploration investments to accelerate drill testing of our prospective project portfolio.

If you intend to be present at the Annual General Meeting, I encourage you to contact us via email (contact@mirasolresources.com) so we can ensure there is adequate seating.

Yours sincerely,

Stephen Nano

Stephen Nano, President & CEO
Mirasol Resources Ltd.