

# Extractive Sector Transparency Measures Act Report

Reporting Year

From: 2016-07-01

To: 2017-06-30

Reporting Entity Name

Mirasol Resources Ltd.

Reporting Entity ESTMA Identification Number

E752063

Subsidiary Reporting Entities (if necessary)

Minera Mirasol Chile Limitada E281610, Australis SA E993584, Nueva Gran Victoria SA E396431, Minera Del Sol SA E892898, Cabo Sur SA E408969

**Attestation: Please check one of the the boxes below and provide the required information**

**Attestation ( by Reporting Entity)**

*In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.*

**Attestation (through independent audit)**

*In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.*

*The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-MM-DD], on the ESTMA report for the entity(ies) and period listed above. The independent auditor's report can be found at [INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]*

Director or Officer of Reporting Entity Full Name:

Mahesh Liyanage

Position Title:

Chief Financial Officer

Date: 2017-11-29

## Extractive Sector Transparency Measures Act - Annual Report

**Reporting Year** From: 2016-07-01 To: 2017-06-30  
**Reporting Entity Name** Mirasol Resources Ltd.  
**Reporting Entity ESTMA Identification Number** E752063  
**Subsidiary Reporting Entities (if necessary)** Minera Mirasol Chile Limitada E281610, Australis SA E993584, Nueva Gran Victoria SA E396431, Minera Del Sol SA E892898, Cabo Sur SA E408969

### Payments by Payee

Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
Argentina	PROVINCIA DE SANTA CRUZ - FONDO TECNOLOGICO PRODUCTIVO MINERO	113,414.33		46,671.23					160,085.56	
Argentina	PROVINCIA DE SANTA CRUZ - DIRECCION GENERAL DE RENTAS	938.34		51,190.92					52,129.26	
Argentina	ADMINISTRACION FEDERAL DE INGRESOS PUBLICOS	2,392.20		-					2,392.20	
Argentina	PROVINCIA DE SANTA CRUZ - MINISTERIO DE ECONOMIA	11,873.44		-					11,873.44	
Chile	Tesoreria General De La Republica	49,351.35		571,073.26					620,424.61	
Chile	Municipalidad de Providencia	8,870.18		-					8,870.18	
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<b>Total</b>		186,839.84		668,935.41					855,775.25	0

ALL PAYMENTS ARE REPORTED IN CANADIAN DOLLARS (THE REPORTING CURRENCY OF THE REPORTING ENTITY) AND CONVERTED USING THE WEIGHTED AVERAGE EXCHANGE RATE. WEIGHTED AVERAGE EXCHANGE RATE FOR CANADIAN DOLLAR TO ARGENTINEAN PESO IS 0.08588, AND TO CHILEAN PESO IS 0.00199.

## Extractive Sector Transparency Measures Act - Annual Report

Reporting Year  
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From: 2016-07-01 To: 2017-06-30  
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### Payments by Project

Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
Argentina	Argentina Pipeline Projects	39,692.17		47,935.47					87,627.64	
Argentina	Santa Rita and Virginia	4,568.26		16,736.72					21,304.99	
Argentina	Claudia	55,711.78		26,246.13					81,957.91	
Argentina	Project Generation - Argentina	14,437.40		3,434.77					17,872.17	
Argentina	La Curva	-		2,610.75					2,610.75	
Argentina	La Libanosa	14,208.70		898.30					15,107.01	
Chile	Project Generation - Chile	8,870.18		2,541.00					11,411.19	
Chile	Gorbea Belt - Other Projects	-		83,581.54					83,581.54	
Chile	Chile Pipeline Projects	40,611.62		197,777.59					238,389.20	
Chile	Gorbea Belt - Titan	-		39,418.37					39,418.37	
Chile	Gorbea Belt - Atlas	686.54		87,198.41					87,884.95	
Chile	Rubi - Joint Venture	8,053.19		160,556.36					168,609.55	
<b>Total</b>		<b>186,839.84</b>		<b>668,935.41</b>					<b>855,775.25</b>	<b>0</b>

ALL PAYMENTS ARE REPORTED IN CANADIAN DOLLARS (THE REPORTING CURRENCY OF THE REPORTING ENTITY) AND CONVERTED USING THE WEIGHTED AVERAGE EXCHANGE RATE. WEIGHTED AVERAGE EXCHANGE RATE FOR CANADIAN DOLLAR TO ARGENTINEAN PESO IS 0.08588, AND TO CHILEAN PESO IS 0.00199.